How to Initiate an Audit Query



TI version 10.6

APPLICABLE TO:

Admin

Manager

Reader

Editor

eTMF

This job aid is directed to auditors, e.g. regulatory inspectors, as well as audit responders, who have been invited to a study room with access to the Quality Review module.

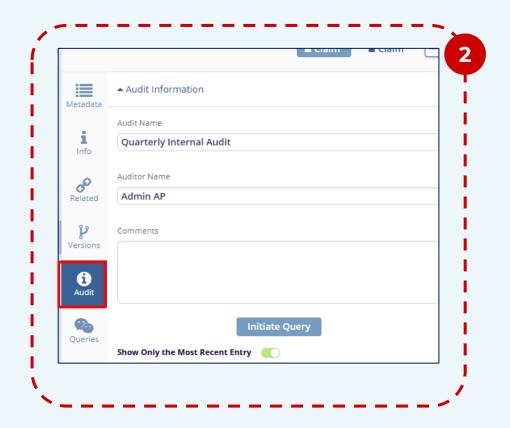
Navigate to the Quality Review Module in the Navigation Grid



Select a document, then click the Audit icon found within the Metadata pane.

Audit queries can only be launched on documents via the Quality Review view if you have been assigned the role of an **Auditor**

Audit Responders can launch a query via the **Audit Findings** view via the eTMF Documents Module



Click the **Initiate Query** button near the bottom. An email box will appear.



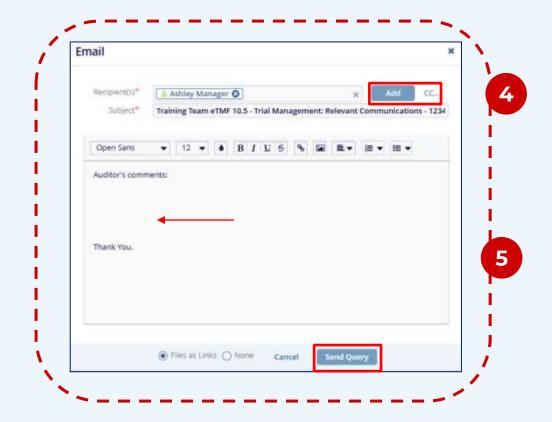
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- 4 Click the Add and/or CC buttons to select recipients from users or contacts in the room.
- Add text to further explain the audit finding or issue.
 Click **Send Query** when done.

Users can choose to send a copy of the audited document as an attachment, or as a link to access its eTMF location.



To review the query record, change your view type to **Query by Sender**.



Also see related job aid: How to Resolve an Audit Query in the Trial Interactive User Guide.