

How to Invite a Regulatory Agency Inspector User

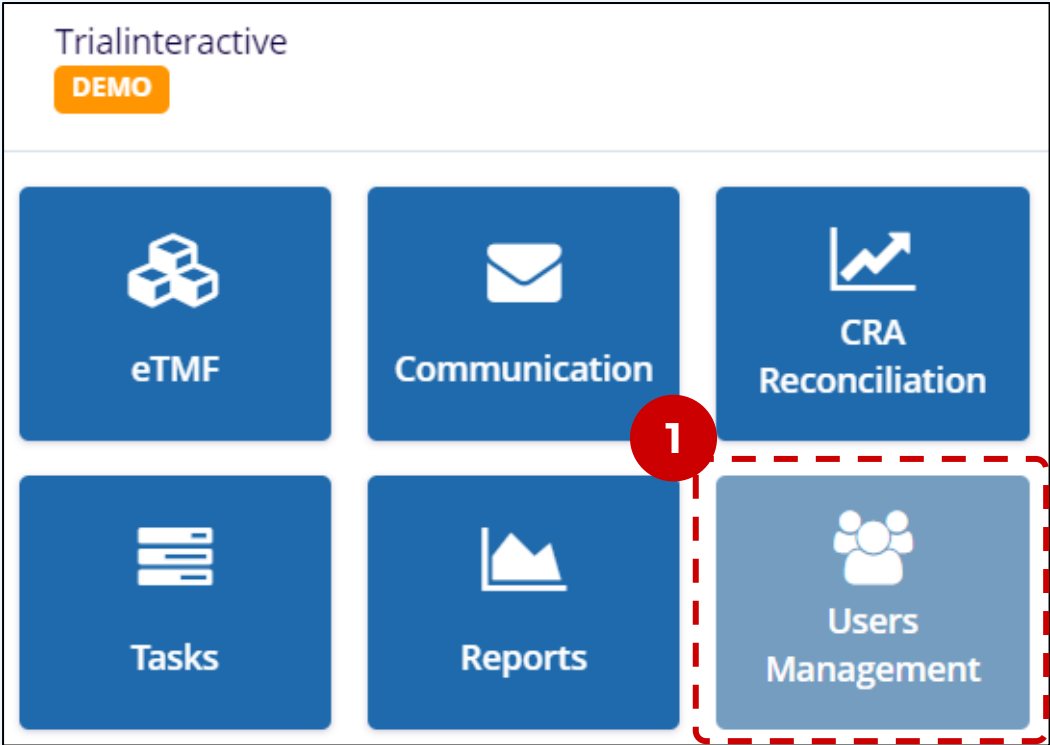
TI version 10.7

APPLICABLE TO:

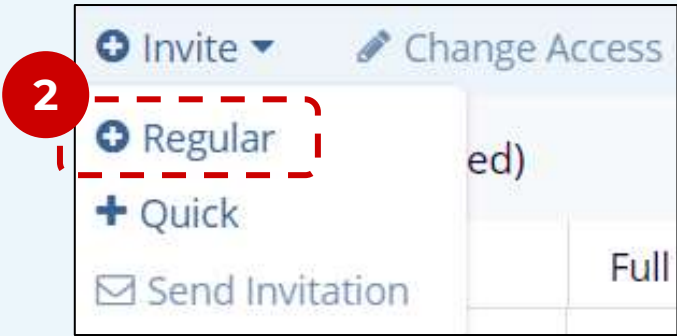
- ☒ Admin
- ☐ Manager
- ☐ Editor
- ☐ Reader
- ☒ eTMF
- ☒ Collaborate

The Regulatory Agency Inspector restriction can be applied to any Reader or Editor user. These users will only be able to access the Reports module and Audit module. The feature may need enabling in your room before it can be used.

1 Enter the room and navigate to the **Users Management** panel via the Navigation Grid or Module Selector.



2 Expand the **Invite** tray and select **Regular**.



3 Proceed to fill the user profile fields as you would normally.

A screenshot of the user profile form. It is enclosed in a red dashed border. At the top left, there is a red circle with the number '3'. The form fields are: 'Email *' (with a red wavy underline and a red asterisk), 'First Name', 'Middle Name', 'Title', 'Prefix', 'Role *' (with a red asterisk), and 'Company *' (with a red asterisk). The 'Email' field contains 'new.user@'. Below it, a red message says 'Please enter an email address in the form "user@example.com"'. The 'Role' dropdown menu is set to 'Reader'. The 'Company' field contains 'Trial Interactive'.

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4 Select the radio button for **Regulatory Agency Inspector** under Special Access.

Special Access
Special Access overrides role's permissions
☐ None
☒ Regulatory Agency Inspector 

5 Complete the user setup and click **Save** to finish.

Actions

5